

## LESSION PLAN 2024-25

**Class and Section:**

**Multidisciplinary Course**

**Name of Assistant Professor:**

**Dr. Jayant**

**Subject:**

**Financial Literacy**

### Course Learning Outcomes (CLO)

CLO 1: Understand the significance of financial literacy and the process of financial planning, including the preparation of personal, family, business, and national budgets.

CLO 2: Identify and differentiate between various types of banks and banking products/services, as well as post office savings schemes and services provided by India Post Payments Bank.

CLO 3: Gain knowledge about different life insurance policies, health insurance plans, and property insurance policies, and understand the offerings of post office life insurance schemes.

CLO 4: Familiarize with key terms and concepts used in stock markets, including various types of shares, market indices, and stock market transactions, as well as the taxation on capital gains and mutual funds.

Week 1, 22 <sup>nd</sup> July 2024 to 27 <sup>th</sup> July 2024	Intrtroduction of financial planning Meaning, scope and importance of financial literacy, Prerequisites
Week 2, 29 <sup>th</sup> July 2024 to 3 <sup>rd</sup> Aug 2024	Financial institutions, need of financial services Financial planning
Week 3, 5 <sup>th</sup> Aug 2024 to 10 <sup>th</sup> Aug 2024	Personal budget, Family budget Procedure for financial planning
Week 4, 12 <sup>th</sup> Aug 2024 to 17 <sup>th</sup> Aug 2024	Preparing a budget, Budget susplus and budget deficit Banking services and financial services in Indian post office
Week 5, 19 <sup>th</sup> Aug 2024 to 24 <sup>th</sup> Aug 2024	Types of banks, bank services Loan, e-services, modes of banking
Week 6, 26 <sup>th</sup> Aug 2024 to 31 <sup>st</sup> Aug 2024	Post office savings schemes, NCC, PPF, , Deposits, Sukanya Yojna, Money transfer, Money order
Week 7, 2 <sup>nd</sup> Sept 2024 to 7 <sup>th</sup> Sept 2024	life insurance, term life insurance, endowment policies, pensionpolicies,ULIP
Week 8, 9 <sup>th</sup> Sept 2024 to 14 Sept 2024	Life insurance policies Health insurance, property insurance
Week 9, 16 <sup>th</sup> Sept 2024 to 21 <sup>st</sup> Sept 2024	Life insurance policies Health insurance, property insurance
Week 10, 23 <sup>rd</sup> Sept 2024 to 28 <sup>th</sup> Sept 2024	Test Insurance policies and procedure
Week 11, 30 <sup>th</sup> Sept 2024 to 5 <sup>th</sup> Oct 2024	Stock markets – basic terms
Week 12, 7 <sup>th</sup> Oct 2024 to 12 <sup>th</sup> Oct 2024	Stock markets – basic terms, SENSEX, NIFTY, primary markets, secondary markets, initialpublic offering (IPO),
Week 13, 14 <sup>th</sup> Oct 2024 to 19 <sup>th</sup> Oct 2024	follow-on public offering (FPO), offer for sale (OFS), block deal,equityshares,preferenceshares,debentures, bonusshares, dividend, DEMATaccount,
Week 14, 21 <sup>st</sup> Oct 2024 to 26 <sup>th</sup> Oct 2024	trading account, delivery instruction slip (DI Slips), blue chips, defensive stocks, facevalue, market value, market capitalisation, pre-opening session, trading

	session
Week 15, 28 <sup>th</sup> Oct 2024 to 2 <sup>nd</sup> Nov 2024	Diwali holidays
Week 16, 4 <sup>th</sup> Nov 2024 to 9 <sup>th</sup> Nov 2024	opening price, closing price, business days, bull, bear, bull market, bear market, risk, stop loss, derivatives, call
Week 17-18, 11 <sup>th</sup> Nov 2024 to 23 <sup>rd</sup> Nov 2024	Test Revision

  
**Dr. Jayant**